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NOTICE OF SUBSTITUTE TRUSTEE'S SALE

Notice is hereby given that a public sale at auction of the Property (as that term is defined and described below) will be held at the date, time and place specified in this notice.

DATE OF SALE: Tuesday, October 4, 2016.

TIME OF SALE: The earliest time at which the sale shall occur is 10:00 a.m. The sale shall begin at that time or not later than three hours after that time.

PLACE OF SALE: At 201 N. Main, at the Andrews County Courthouse designated by the Commissioner's Court of Andrews County, Texas, where foreclosure sales are to take place.

INFORMATION REGARDING THE DEED OF TRUST LIEN THAT IS THE SUBJECT OF THIS SALE:

NAME OF DOCUMENT: Deed of Trust (the "Deed of Trust")

DATE: March 15, 2012

GRANTOR: TRITIUM RESOURCES, LTD., a Texas limited partnership, doing business as (d/b/a) in some cases as TRITIUM RESOURCES, L.L.C., whose General Partner is Torrent, L.L.C. and COBALT OPERATING, LLC, a Texas limited liability company

BENEFICIARY: Security Bank

TRUSTEE: Jim E. Smitherman

RECORDING INFORMATION: Document No. 2012-1597, Official Public Records, Gaines County, Texas

PROPERTY DESCRIPTION: All of Grantor's Leasehold and accompanying Net Revenue Interests in and to and/or derived from that certain Oil and Gas Lease dated October 2, 1946, from L. L. Butler and wife, Maureen Butler, to John M. Shipley, which Lease is recorded in Volume 62, Page 110 of the Deed Records of Andrews County, Texas and Volume 37, Page 172 of the Oil and Gas Lease Records Gaines County, Texas, insofar as said Lease covers the following described lands to-wit:

The East Half (E/2) of the East Half (E/2) of Section 29, Block A-19, PSL, Gaines and Andrews Counties, Texas, limited to the depths from the surface of the ground to a depth of 12,737 feet beneath the surface of the ground.

INDEBTEDNESS SECURED:

NAME OF DOCUMENT: Promissory Note

DATE: March 15, 2012

FACE AMOUNT: \$10,000,000.00

MAKER: Tritium Resources, Ltd. d/b/a
Tritium Resources, L.L.C

PAYEE: Security Bank

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FILED
9-9-16 - 11:15A m

Vicki Phillips, County Clerk
Gaines County, Texas

Jim Berry

